

Oregon Department of Transportation



STIF Plan 2023-25

- [STIF Program Guidebook](#)
- [STIF Plan Application Instructions](#)

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: brian.roth@odot.oregon.gov

1. Qualified Entity

Qualified Entity Name

Rogue Valley Transportation District

Qualified Entity Address

3200 Crater Lake Ave

Address Line 1

Medford

City

Oregon

State

97504

Zip Code

STIF Plan Contact Name

Paige West

STIF Plan Contact Title

Planning and Strategic Programs Manager

STIF Plan Contact Email

pwest@rvtd.org

STIF Plan Contact Phone Number

(541) 608-2429

Employer Identification Number (EIN)

93-0645766

Will any of the projects in this STIF Plan use funds jointly managed with one or more other Qualified Entities?

No

1.2 Sub-Recipients in STIF Plan

Provider 1

Are any Sub-Recipients included in this STIF Plan?

Yes

Provider Name

Josephine Community Transit

Sub-Recipient Contact Name

Scott Chancey

Sub-Recipient Contact Title

Transit Program Manager

Sub-Recipient Phone Number

(541) 474-5441

Sub-Recipient Email

schancey@co.josephine.or.us

Sub-Recipient Type

County

Sub-Recipient Employer Identification Number (EIN)

93-6002300

Sub-Recipient Website

<https://www.josephinecounty.gov/departments/transit/index.php>

2. Advisory Committees

2.1 Advisory Committee Website

☒ By checking this box, I agree that all Advisory Committee requirements of OARs 732-040-0030, 732-040-0035 and 732-042-0020 have been met, including, but not limited to: required constituencies, written bylaws, public meetings, and STIF Plan project review and prioritization.

Advisory Committee Web Address

<https://rvtd.org/data-resources/stif/>

Did the QE's Advisory Committee or Governing Body convene an optional work group as outlined in OAR 732-040-0030?

☐ Yes

☒ No

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

2040 Transit Master Plan

Governing Body that adopted Local Plan

Plan Adoption Date

6/26/2019

RVTD Board of Directors

Local Plan Web Address

https://rvtd.org/wp-content/uploads/2021/02/RVTD-2040-Transit-Master-Plan_FINAL.pdf

Local Plan 2

Local Plan Name

United We Ride Plan

**Governing Body that adopted
Local Plan**

RVTD Board of Directors

Plan Adoption Date

5/26/2021

Local Plan Web Address

<https://rvtd.org/wp-content/uploads/2022/02/2021-2025-UWR-PLAN-FINAL-5.26.2021.pdf>

Local Plan 3

Local Plan Name

Ashland Transit Expansion Study

**Governing Body that adopted
Local Plan**

City of Ashland

Plan Adoption Date

3/1/2019

Local Plan Web Address

<https://www.ashland.or.us/page.asp?navid=17617>

Upload copy of Local Plan if it is not available on a website.

Ashland Transit Expansion Plan 2019.pdf

Limit 100 MB

Local Plan 4

Local Plan Name

Campus Master Plan

**Governing Body that adopted
Local Plan**

RVTD

Plan Adoption Date

3/1/2022

Upload copy of Local Plan if it is not available on a website.

PIVOT RVTD Master Plan FINAL Report - Phase I_2021_03_01.pdf

Limit 100 MB

3.2 Local Plan requirements

I agree that all Local Plans are consistent with the STIF requirements specified in OAR 732-040-0005(18)

☒ Yes

☐ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Accountability

You may insert a web address in place of a description or document upload, as long as the information is sufficient enough to warrant approval of the STIF Plan and comply with STIF Rule.

4.1 Accountability methods

☒ By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance with OAR 732, Divisions 40 and 42 is met, and to achieve the goals and outcomes specified in this STIF Plan, including, but not limited to: program and financial management, operations management, procurement, use and maintenance of equipment, records retention, compliance with state and federal laws, civil rights, and compliance with ADA.

☒ By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance of all Sub-Recipients with OAR 732, Divisions 40 and 42 is met to achieve the goals and outcomes specified in this STIF Plan, address deficiencies in Sub-Recipient performance, and to provide reasonable assurance that the Qualified Entity can accomplish the applicable requirements of these rules, including but not limited to: audit and compliance requirements, accounting requirements, capital asset requirements, and reporting requirements.

4.2 Sub-Allocation method

☒ By checking this box, I affirm that all data used to develop the sub-allocation method was shared with each Public Transportation Service Provider and other potential sub-recipients, as relevant.

Describe the Qualified Entity's method for sub-allocating STIF Formula Fund moneys and the collaborative process used to work with Public Transportation Service Providers and other potential Sub-Recipients, as relevant, to develop the sub-allocation method.

Rogue Valley Transportation District (RVTD) is the only Public Transportation Service Provider in Jackson County - as such the Committee has not adopted a formal sub-allocation method. RVTD has had conversations with recipients of Population Based Formula Fund that benefits Elderly and Disabled communities through the Accessible Transportation Work Group and United Way Transportation Committees. Population Based Formula fund recipients are represented on the STIFAC as full members of RVTD's STIF Advisory Committee as well as through the Accessible Transportation Work Group which serves as a subcommittee to the STIFAC. Additionally, RVTD published a Notice of Available Funding in the newspaper legal section to solicit projects from possible PTSP's that are in the County but unknown to RVTD. If another public transportation provider expressed an interest serving Jackson County the District would coordinate with this entity.

Limit 1000 Characters

4.3 High Percentage of Low-Income Households

Explain how the STIF Plan defines and identifies communities with a high percentage of Low-Income Households.

RVTD is using the ODOT "Estimating Low Income Households Guidance" Method # 1 to determine the number of HH's below 200% for Jackson County compared to areas within Jackson County. The analysis concluded that 32.8% of households (29,993 households) in Jackson County are below 200% poverty. Census Tracts and Zip Codes were consolidated into geographic areas using 2020 American Community Survey Data to determine which communities have the highest percentage of low income HH, defined as at or above the 32.8% County threshold. Communities are defined as entire cities, neighborhoods within cities and decentralized populations such as transit riders or recipients of low income services. A map is attached showing the communities that can be identified geographically that meet or exceed the defined low-income threshold.

Limit 1000 Characters

Upload Response

STIF 2021-2023 LowIncomeHH_BG_v1 MAP.pdf

Limit 100 MB

5. STIF Plan Period and Adoption

5.1 Period Covered By STIF Plan

Provide start and end dates for projects proposed for funding in this STIF Plan. The earliest possible start date is July 1, 2023.

Start Date:

7/1/2023

End Date

6/30/2025

5.2 STIF Plan Adoption

STIF Plan Advisory Committee recommendation date

11/7/2022

STIF Plan Governing Body adoption date

12/21/2022

Website where Governing Body adoption document is located

<https://rvtd.org/about/board-of-directors/>

Upload Governing Body adoption document if website is unavailable.

December 21 2022 RVTD Board Meeting STIF Action Signed Minutes.pdf

Limit 100 MB

Did the Governing Body modify the Advisory Committee's recommended STIF Plan?

No

6. Projects

Beginning this cycle, you may now upload Sub-Recipient Project Applications instead of manually entering the information for each sub-recipient. All uploaded Sub-Recipient Project Applications must be approved by the Qualified Entity's Governing Body, and will be recognized as part of the Qualified Entity's STIF Plan.

In addition to this, any Qualified Entities with their own STIF Plan projects may enter that information directly into the STIF Plan, or may choose to upload their own Sub-Recipient Project Application. In all

cases, you cannot split information for a single entity between the STIF Plan and an uploaded Sub-Recipient Project Application. All project information for a given entity must be contained either solely within the Sub-Recipient Project Application or STIF Plan itself.

Important note: If you'd like to use this optional upload feature, please enter the total amount from each Sub-Recipient Project Application in the conditional boxes that will appear below (this information can be found in the last section of the Sub-Recipient Project Application). This will ensure that the sum of all Qualified Entity and sub-recipient projects are included in STIF Plan section 7. STIF Plan Summary.

Would you like to upload any approved Sub-Recipient Project Applications for this STIF Plan?

☒ Yes

☐ No

6.1 Project Detail Entry

Sub-Recipient 1

Upload Project Application Here

PTSP-Josephine Community Transit (1).pdf

Sub-Recipient Name

Josephine Community Transit

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

Sub-Recipient Project Application Total

\$225,408.00

Amount Carried Forward

\$0.00

FY 2024 Total STIF Funds

\$112,704.00

FY 2025 Total STIF Funds

\$112,704.00

FY 2024 Student STIF Funds

\$0.00

FY 2025 Student STIF Funds

\$0.00

FY 2024 Percent of STIF Funds supporting student transportation

0%

FY 2025 Percent of STIF Funds supporting student transportation

0%

FY 2024 Total STIF Funds From Previous Cycle

\$0.00

FY 2025 Total STIF Funds From Previous Cycle

\$0.00

Includes FY 21-23

Includes FY 21-23

6.1 Project Detail Entry

Project 1

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

STIF 2019-2021 Preservation

Limit 50 characters

Project Description

STIF 2019-2021 funded four new routes as well as the Ashland Connector micromobility service. These routes and services are Route 24, 26, 27, 1X and the Ashland Service. This project will maintain service through the 2023-2025 STIF biennium.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

Do you plan to expend funding in a future STIF Plan period?

☐ Yes

☒ No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

This project will maintain the new services and routes created by the initial STIF investment in 2021-23. These projects were originally funded with STIF funds and are planned to be preserved and maintained using STIF operating funds.

Limit 500 Characters

Local Plan from which this project is derived:

2040 Transit Master Plan

Local Plan page number

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Maintain Route 26, originally funded with 2019-2021 STIF. This route will be preserved as a 1 hour headway.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$1,020,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$160,000.00	\$160,000.00			\$320,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$350,000.00	\$350,000.00			\$700,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$510,000.00	\$510,000.00	\$0.00	\$0.00	\$1,020,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,189,129	8,898.00	9,580

Number of people with access to transit (within ½ mile of transit stop for fixed route)

19,751

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

2,304

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

- ☐ Number of students in grades 9-12 with free or reduced fare transit pass
- ☒ Number of students in grades 9-12 attending a school served by transit
- ☐ Number of rides provided to students in grades 9-12
- ☐ Other

Number of students in grades 9-12 attending a school served by transit

1,975

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

68602

Task 2

Task Description

Maintain Route 24 with improved service that was originally funded with 2019-2021 STIF. Funds are being used to maintain the original Route 24 prior to STIF and the expansion that added neighborhood coverage.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$1,700,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$850,000.00	\$850,000.00			\$1,700,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia
Interest
Accrued

\$0.00

\$0.00

\$0.00

Prior Biennia
Program
Reserve

\$0.00

\$0.00

\$0.00

\$850,000.00

\$850,000.00

\$0.00

\$0.00

\$1,700,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

151,542

Revenue Hours

16,056.80

Rides

66,322

Number of people with access to transit (within ½ mile of transit stop for fixed route)

12,130

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

5,054

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

- ☐ Number of students in grades 9-12 with free or reduced fare transit pass
- ☒ Number of students in grades 9-12 attending a school served by transit
- ☐ Number of rides provided to students in grades 9-12
- ☐ Other

Number of students in grades 9-12 attending a school served by transit

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

151542

Task 3

Task Description

Preserve 1X Express route originally funded with 2019-2021 STIF using I-5 between Medford to Ashland. Service is 90 minutes Monday - Friday, no service Saturday and serves SOU.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route
- ☐ Demand Response

Operations Task Category

Task Category Amount

\$920,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$460,000.00	\$460,000.00			\$920,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$460,000.00	\$460,000.00	\$0.00	\$0.00	\$920,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
237,150	7,650.00	21,834

Number of people with access to transit (within ½ mile of transit stop for fixed route)

17,745

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

3,105

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

- ☐ Number of students in grades 9-12 with free or reduced fare transit pass
- ☒ Number of students in grades 9-12 attending a school served by transit
- ☐ Number of rides provided to students in grades 9-12
- ☐ Other

Number of students in grades 9-12 attending a school served by transit

930

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

237150

Task 4

Task Description

Route 27 originally funded with 2019-2021 STIF. Serves west and east Medford, transfers to 8 other routes shortening travel times. This route will be preserved as a 1 hour headway during the first year, then add frequency in second year.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$1,200,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$460,000.00	\$840,000.00			\$1,300,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00

\$460,000.00 \$840,000.00 \$0.00 \$0.00 \$1,300,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
147,675	10,740.00	20,732

Number of people with access to transit (within ½ mile of transit stop for fixed route)

26,838

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

4,695

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

- ☐ Number of students in grades 9-12 with free or reduced fare transit pass
- ☒ Number of students in grades 9-12 attending a school served by transit
- ☐ Number of rides provided to students in grades 9-12
- ☐ Other

Number of students in grades 9-12 attending a school served by transit

2,214

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

147675

Task 5

Task Description

RVTD will preserve the Ashland Connector, a MicroTransit service that was suspended in December 2021. RVTD may implement a route with the same funds in collaboration with the City of Ashland. Both service types are in their 2019 Transit Study.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00

- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☐ Fixed Route ☒ Demand Response

Operations Task Category

Task Category Amount

\$1,000,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$600,000.00	\$600,000.00			\$1,200,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$600,000.00	\$600,000.00	\$0.00	\$0.00	\$1,200,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

50,133

Revenue Hours

4,325.00

Rides

17,400

Number of people with access to transit (within ½ mile of transit stop for fixed route)

21,607

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

2,635

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

50133

Task 6

Task Description

RVTD will retain a portion of funds to be used as operating contingency funds for the tasks in this project. Due to the continued economic volatility caused by COVID-19 it's prudent that we program a portion of project funds for operating contingency

Examples:

- Purchase and installation of up to 12 branded bus stop signs.

- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
☐ Equipment Purchase
☐ Facility Purchase
☐ Mobility Management 11.7L.00
☒ Operations 30.09.01 (Operating Assistance)
☐ Planning 44.20.00
☐ Preventive Maintenance 11.7A.00
☐ Program Reserve 11.73.00
☐ Project Administration 11.79.00
☐ Signs/Shelters Purchase
☐ Vehicle Purchase 111-00
☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$300,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$150,000.00	\$150,000.00			\$300,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
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Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
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Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00
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\$150,000.00	\$150,000.00	\$0.00	\$0.00	\$300,000.00
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☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
0	0.00	0

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

0

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).

More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total

\$3,030,000.00

FY 2025 STIF Total

\$3,410,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	25.0%	25.0%		
Criterion 2	30.0%	30.0%		
Criterion 3	0.0%	0.0%		

Criterion 4	0.0%	0.0%
Criterion 5	25.0%	25.0%
Criterion 6	0.0%	0.0%
Criterion 7	20.0%	20.0%
Criterion 8	0.0%	0.0%
	100.00%	100.00%
		0.00%
		0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☒ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☒ Goal 3: Community Livability and Economic Vitality
- ☒ Goal 4: Equity
- ☒ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

STIF 2019-2021 Preservation

STIF Project Grand Total

\$6,440,000.00

*Includes FY 21-23 Unspent
Funds, Interest Accrued, Program
Reserve*

Amount in District

\$6,440,000.00

Amount out of District

\$0.00

FY 2024 STIF Project Total

\$3,030,000.00

*Includes FY 21-23
Unspent Funds, Interest*

FY 2025 STIF Project Total

\$3,410,000.00

*Includes FY 21-23
Unspent Funds, Interest*

Accrued, Program
Reserve

Accrued, Program
Reserve

Funds Supporting Student Transportation

**FY 2024 percent of STIF
Funds supporting
student transportation**
20%

**FY 2025 percent of
STIF Funds supporting
student transportation**
20%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

**FY 2024 STIF Funds
From Previous Cycle**
\$350,000.00
*Includes FY 21-23
Unspent Funds, Interest
Accrued, Program
Reserve*

**FY 2025 STIF Funds
From Previous Cycle**
\$350,000.00
*Includes FY 21-
23 Unspent Funds,
Interest Accrued,
Program Reserve*

Project 2

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Enhance Public Transportation Service

Limit 50 characters

Project Description

The STIF local plan identifies further service enhancements including one new route and increased frequency on two existing routes.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

**Do you plan to expend funding in a future STIF
Plan period?**

☐ Yes

☒ No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

2040 Transit Master Plan

Local Plan page number

117

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Increase frequency on the Route 40 from 30 minutes to 20 minutes.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00

- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$590,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$290,000.00	\$300,000.00			\$590,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$290,000.00	\$300,000.00	\$0.00	\$0.00	\$590,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

66,300

Revenue Hours

5,100.00

Rides

50,975

Number of people with access to transit (within ½ mile of transit stop for fixed route)

30,999

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

5,296

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

66300

Task 2

Task Description

Increase frequency on the Route 60 from 30 minutes to 20 minutes.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route
- ☐ Demand Response

Operations Task Category

Task Category Amount

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$450,000.00	\$450,000.00			\$900,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00		\$0.00
	\$450,000.00	\$450,000.00	\$0.00	\$0.00
				\$900,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
115,260	7,650.00	63,466

Number of people with access to transit (within ½ mile of transit stop for fixed route)

28,173

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

5,400

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

115260

Task 3

Task Description

A new MicroTransit on demand service in Central Point that will provide greater coverage and access to transit. Limited hours first year and a fixed route may replace the DR service.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☐ Fixed Route ☒ Demand Response

Operations Task Category

Task Category Amount

\$1,000,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
-----------	---------	---------	---------	---------	-------

STIF	\$400,000.00	\$600,000.00	\$1,000,000.00
Federal	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00

\$400,000.00 \$600,000.00 \$0.00 \$0.00 \$1,000,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
50,133	4,325.00	10,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)

19,357

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

1,983

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

50133

Task 4

Task Description

Route 29: New route providing service to Southwest Medford operating on 30 minute service.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$850,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$425,000.00	\$425,000.00			\$850,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$425,000.00	\$425,000.00	\$0.00	\$0.00	\$850,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

Revenue Hours

Rides

Number of people with access to transit (within ½ mile of transit stop for fixed route)

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

Is this project supporting student transportation?

Is this project supporting services for older adults and people with disabilities?

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Number of Units:

Task 5

Task Description

Operating contingency for the service projects listed in Enhance Public Transportation. Due to the economic volatility that Covid-19 continues to cause it is prudent that a portion of STIF funds are retained for operating contingency.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$180,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$90,000.00	\$90,000.00			\$180,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia
Interest
Accrued

\$0.00

\$0.00

\$0.00

Prior Biennia
Program
Reserve

\$0.00

\$0.00

\$0.00

\$90,000.00

\$90,000.00

\$0.00

\$0.00

\$180,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

0

Revenue Hours

0.00

Rides

0

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

No

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).
More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$1,655,000.00

FY 2025 STIF Total
\$1,865,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	40.0%	40.0%		
Criterion 2	40.0%	40.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		

Criterion 5	10.0%	10.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	10.0%	10.0%		
		100.00%	100.00%	0.00% 0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☒ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☒ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name
Enhance Public Transportation Service

STIF Project Grand Total	Amount in District	Amount out of District
\$3,520,000.00	\$3,520,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		

FY 2024 STIF Project Total	FY 2025 STIF Project Total
\$1,655,000.00	\$1,865,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$0.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Project 3

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Eagle Point Intercity Route

Limit 50 characters

Project Description

Preservation of Route 63 to Eagle Point originally funded through a STIF-D grant. The route travels into the RVTB service area transferring to the larger RVTB system.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

Do you plan to expend funding in a future STF Plan period?

☐ Yes

☒ No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

The project will preserve the Route 63 as originally funded through a STIF-D investment in 2019-2021 and then 2021-2023 Formula.

Limit 500 Characters

Local Plan from which this project is derived:

2040 Transit Master Plan

Local Plan page number

117

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Preservation of the Route 63 originally funded through a STIF-D grant investment in 2019-2021 and then 2021-2023 Formula.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)

- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☒ Fixed Route ☐ Demand Response

Operations Task Category

Task Category Amount

\$1,030,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$15,000.00	\$15,000.00			\$30,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$500,000.00	\$500,000.00			\$1,000,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00

\$515,000.00

\$515,000.00

\$0.00

\$0.00

\$1,030,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

140,144

Revenue Hours

7,414.00

Rides

37,070

Number of people with access to transit (within ½ mile of transit stop for fixed route)

12,619

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

1,577

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

☐ Number of students in grades 9-12 with free or reduced fare transit pass☒ Number of students in grades 9-12 attending a school served by transit☐ Number of rides provided to students in grades 9-12☐ Other**Number of students in grades 9-12 attending a school served by transit**

1,005

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

140144

Task 2

Task Description

Operating contingency for the service projects listed in Out of District operating projects. Due to the economic volatility that Covid-19 continues to cause it is prudent that a portion of STIF funds are retained for operating contingency.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☒ Fixed Route
- ☐ Demand Response

Operations Task Category

Task Category Amount

\$800,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$400,000.00	\$400,000.00			\$800,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$400,000.00	\$400,000.00	\$0.00	\$0.00	\$800,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
0	0.00	0

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Is this project supporting services for older adults and people with disabilities?

No

Choose at least one

Operations

- ☐ Number of students in grades 9-12 with free or reduced fare transit pass
- ☒ Number of students in grades 9-12 attending a school served by transit
- ☐ Number of rides provided to students in grades 9-12
- ☐ Other

Number of students in grades 9-12 attending a school served by transit

1,005

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Service Miles Added

Number of Units:

0

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).
More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$915,000.00

FY 2025 STIF Total
\$915,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	20.0%	20.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	80.0%	80.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	0.0%	0.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☒ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☒ Goal 3: Community Livability and Economic Vitality
- ☐ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Eagle Point Intercity Route

STIF Project Grand Total	Amount in District	Amount out of District
\$1,830,000.00	\$0.00	\$1,830,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		

FY 2024 STIF Project Total	FY 2025 STIF Project Total
\$915,000.00	\$915,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$500,000.00	\$500,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21- 23 Unspent Funds, Interest Accrued, Program Reserve</i>

Project 4

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Campus Improvements

Limit 50 characters

Project Description

Two facilities will be constructed to assist with the campus expansion to accommodate the growth from STIF investments in service. The first is a new Transportation Building and adjoining parking structure funded by a 2021 FTA 5339(b) grant. The project will go out for bid summer of 2023 and is using prior biennium STIF funds and current biennium STIF funds. The second is an ADA Maintenance facility to be constructed near the Translink facility where all paratransit vehicles are stored. This project will only use local and STIF funds and is not a federal project.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

Do you plan to expend funding in a future STIF Plan period?

☐ Yes

☒ No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

Local Plan page number

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Construction of a 2-story new building to house Transportation and Administrative staff, 2-story parking structure and landscaping.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☒ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

☒ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Facility Purchase

Stations/Terminals/Equipment Information

\$18,000,000.00

All Project Types

Other Measure

Capital Improvements Completed

Number of Units:

1

Task 2

Task Description

Construction of an ADA Maintenance Facility

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☒ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

☒ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Facility Purchase

Stations/Terminals/Equipment Information

Description	Quantity	Unit Cost	Total Cost
Transportation building, ADA Maint. facility	1	\$700,000.00	\$700,000.00

\$700,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$300,000.00	\$400,000.00			\$700,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$300,000.00	\$400,000.00	\$0.00	\$0.00	\$700,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Capital Improvements Completed

Number of Units:

Task 3

Task Description

Contingency funds for the two construction projects.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☒ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

☒ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Facility Purchase

Stations/Terminals/Equipment Information

Description	Quantity	Unit Cost	Total Cost
Contingency	1	\$250,000.00	\$250,000.00

\$250,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$250,000.00	\$0.00			\$250,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$250,000.00	\$0.00	\$0.00	\$0.00	\$250,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Capital Improvements Completed

Number of Units:

0

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).
More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

- 1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
- 2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
- 3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
- 4. Procurement of low or no emission buses for use in areas with 200,000 or more.
- 5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
- 6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
- 7. Implementation of programs to provide student transit service for students in grades 9-12.
- 8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$2,050,000.00

FY 2025 STIF Total
\$1,400,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	50.0%	50.0%		
Criterion 2	25.0%	25.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	25.0%	25.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		

Criterion 8	0.0%	0.0%
	100.00%	100.00%
		0.00%
		0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☐ Goal 1 Mobility: Public Transportation User Experience
- ☐ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☐ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☒ Goal 8: Land Use
- ☒ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Campus Improvements

STIF Project Grand Total	Amount in District	Amount out of District
\$3,450,000.00	\$3,450,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		
FY 2024 STIF Project Total	FY 2025 STIF Project Total	
\$2,050,000.00	\$1,400,000.00	
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		
	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
--	--

0%

0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

**FY 2024 STIF Funds
From Previous Cycle**

\$2,050,000.00

*Includes FY 21-23
Unspent Funds, Interest
Accrued, Program
Reserve*

**FY 2025 STIF Funds
From Previous Cycle**

\$400,000.00

*Includes FY 21-
23 Unspent Funds,
Interest Accrued,
Program Reserve*

Project 5

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Paratransit Vehicle Purchase

Limit 50 characters

Project Description

RVTD plans to purchase (6) new paratransit vehicles to replace and increase the current fleet of paratransit vehicles. The vehicles to be replaced are over their useful life; replacing them will decrease maintenance cost & increase operation reliability.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

**Do you plan to expend funding in a future STIF
Plan period?**

☐ Yes

☒ No

Percent of project budget in district

100%

**Project budget share to improve, expand or maintain public
transportation service**

Improve or Expand Service**Maintain Service**

If project is maintaining an existing service, describe rationale.

Limit 500 Characters

Local Plan from which this project is derived:

Local Plan page number

Multi-Phase Project

Is your project part of a larger, multi-phase project?

6.1.1 Project Scope

Task 1

Task Description**Examples:**

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☒ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

☒ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

What type of capital vehicle purchases are included in this task?

- ☒ Replacement
- ☐ Expansion
- ☐ Lease
- ☐ Rebuild
- ☐ Vehicle Overhaul

Vehicle Replacement 11.12

Replacement Vehicle Information

1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,018	Ford Transit	E (11.XX.15)	1FTYR2CMXJKA0263 7	6/2 Ex. 24/2	100,396
2,018	Ford Transit	E (11.XX.15)	1FTYR2CM1JKA0263 8	6/2 Ex. 24/2	100,275
2,018	Ford Transit	E (11.XX.15)	1FTYR2CM3JKA0263 9	6/2 Ex. 24/2	84,477
2,018	Ford Transit	E (11.XX.15)	1FTYR2CMXJKA0264 0	6/2 Ex. 24/2	102,540
2,018	Ford Transit	E (11.XX.15)	1FTYR2CM3JKA0264 2	6/2 Ex. 24/2	97,378
2,018	Ford Transit	E (11.XX.15)	1FTYR2CM1JKA0264 1	6/2 Ex. 24/2	102,833

2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
1FTYR2CMXJKA02637	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.
1FTYR2CM1JKA02638	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.
1FTYR2CM3JKA02639	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.
1FTYR2CMXJKA02640	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.
1FTYR2CM3JKA02642	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.
1FTYR2CM1JKA02641	Marginal	The vehicle is regularly maintained but has exceeded its useful life. Increased cost per mile.

11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.12.15 Vans	Ford Transit	6	\$125,000.00	\$750,000.00	22	4/2 eg 20/2	5	Gas

\$750,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$750,000.00	\$0.00			\$750,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$750,000.00	\$0.00	\$0.00	\$0.00	\$750,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Vehicles Purchased

Number of Units:

6

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).
More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

- 1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
- 2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
- 3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
- 4. Procurement of low or no emission buses for use in areas with 200,000 or more.
- 5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
- 6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
- 7. Implementation of programs to provide student transit service for students in grades 9-12.
- 8. Services for older adults and people with disabilities.

FY 2024 STIF Total	FY 2025 STIF Total
\$750,000.00	\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	50.0%	50.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		

Criterion 8	50.0%	50.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☐ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☐ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☒ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Paratransit Vehicle Purchase

STIF Project Grand Total	Amount in District	Amount out of District
\$750,000.00	\$750,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		

FY 2024 STIF Project Total	FY 2025 STIF Project Total
\$750,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation

0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$750,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21- 23 Unspent Funds, Interest Accrued, Program Reserve</i>

Project 6

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Mobility Management

Limit 50 characters

Project Description

Continue RVTD's transportation options program consisting of travel training, mobility management and TDM programs.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

**Do you plan to expend funding in a future STIF
Plan period?**

☐ Yes

☒ No

Percent of project budget in district

90%

**Project budget share to improve, expand or maintain public
transportation service**

Improve or Expand Service

Maintain Service

0% 100%

If project is maintaining an existing service, describe rationale.

RVTD's TO program has not seen increased revenues from ODOT's TO funding opportunities and has experienced increased personnel and program costs.

Limit 500 Characters

Local Plan from which this project is derived:

Transit Master Plan

Local Plan page number

162

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Transportation options, mobility management and travel training.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category

Task Category Amount

\$100,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$50,000.00	\$50,000.00			\$100,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$50,000.00	\$50,000.00	\$0.00	\$0.00	\$100,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

25

Number of individuals that are served by a coordinated demand response call center

0

All Project Types

Other Measure

Public Outreach Events

Number of Units:

5

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).

More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$50,000.00

FY 2025 STIF Total
\$50,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	90.0%	90.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	10.0%	10.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☒ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☒ Goal 4: Equity
- ☒ Goal 5: Health
- ☒ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☒ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name
Mobility Management

STIF Project Grand Total	Amount in District	Amount out of District
\$100,000.00	\$90,000.00	\$10,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		
FY 2024 STIF Project Total	FY 2025 STIF Project Total	
\$50,000.00	\$50,000.00	
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$50,000.00	\$50,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Project 7

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Low Income Bus Pass Program

Limit 50 characters

Project Description

RVTD will solicit applications from qualified non-profit entities to request single ride, 6-ride, or 20-ride bus passes. The entities will utilize their existing eligibility process and distribute the passes using a process they establish.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☐ Yes

☒ No

Do you plan to expend funding in a future STIF Plan period?

☐ Yes

☒ No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

2040 Transit Master Plan

Local Plan page number

14

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Provide bus passes to agencies who serve low-income populations.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category**Task Category Amount****6.1.2 Expenditure Estimates****Expenditures by Fund Source and Fiscal Year**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
<input type="text" value="STIF"/>	<input type="text" value="\$50,000.00"/>	<input type="text" value="\$50,000.00"/>			<input type="text" value="\$100,000.00"/>
<input type="text" value="Federal"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>			<input type="text" value="\$0.00"/>
<input type="text" value="Other State"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>			<input type="text" value="\$0.00"/>
<input type="text" value="Local"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>			<input type="text" value="\$0.00"/>
<input type="text" value="Other Funds"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>			<input type="text" value="\$0.00"/>
<input type="text" value="Prior Biennia STIF Funds"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>			<input type="text" value="\$0.00"/>

Prior Biennia
Interest
Accrued

\$0.00

\$0.00

\$0.00

Prior Biennia
Program
Reserve

\$0.00

\$0.00

\$0.00

\$50,000.00

\$50,000.00

\$0.00

\$0.00

\$100,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

0

Number of individuals that are served by a coordinated demand response call center

0

All Project Types

Other Measure

Low-Income Fares Provided

Number of Units:

66000

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).

More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income

Households.

- 3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
- 4. Procurement of low or no emission buses for use in areas with 200,000 or more.
- 5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
- 6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
- 7. Implementation of programs to provide student transit service for students in grades 9-12.
- 8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$50,000.00

FY 2025 STIF Total
\$50,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	100.0%	100.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	0.0%	0.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals
Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☐ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☒ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Low Income Bus Pass Program

STIF Project Grand Total	Amount in District	Amount out of District
\$100,000.00	\$100,000.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		

FY 2024 STIF Project Total	FY 2025 STIF Project Total
\$50,000.00	\$50,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

**FY 2024 STIF Funds
From Previous Cycle**

\$0.00

*Includes FY 21-23
Unspent Funds, Interest
Accrued, Program
Reserve*

**FY 2025 STIF Funds
From Previous Cycle**

\$0.00

*Includes FY 21-
23 Unspent Funds,
Interest Accrued,
Program Reserve*

Project 8

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Population Based Funds: In-District Projects

Limit 50 characters

Project Description

The project will utilize the in-district population based formula funds to fund the Valley Lift paratransit services that serves and benefits seniors and individuals with disabilities, and two contractors providing services benefiting seniors and individuals with disabilities.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☒ Yes

☐ No

**Do you plan to expend funding in a future STIF
Plan period?**

☐ Yes

☒ No

Percent of project budget in district

100%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

If project is maintaining an existing service, describe rationale.

The project will utilize the in-district population based formula funds to fund the Valley Lift paratransit services that serves and benefits seniors and individuals with disabilities, and two contractors providing services benefiting seniors and individuals with disabilities. Services were previously funded with Special Transportation Funds (STF).

Limit 500 Characters

Local Plan from which this project is derived:

United We Ride- Coordinated Human Services Public Transportation Plan

Local Plan page number

73 & 77

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

Funding for Valley Lift paratransit operations which serves ADA, senior, and disabled communities.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

☐ Fixed Route ☒ Demand Response

Operations Task Category

Task Category Amount

\$914,394.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$444,730.00	\$469,664.00			\$914,394.00
Federal	\$854,000.00	\$854,000.00			\$1,708,000.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00			\$0.00
	\$1,298,730.00	\$1,323,664.00	\$0.00	\$0.00	\$2,622,394.00

☐ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
426,972	18,800.00	80,700

Number of people with access to transit (within ½ mile of transit stop for fixed route)

159,400

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

21,767

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

Yes

Outcome Measures for Older Adults and People with Disabilities

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Paratransit Rides Provided

Number of Units:

80,700

Task 2

Task Description

Living Opportunities transportation service that supplements Valley Lift and other RVTB transportation. Service is available 24 hours per day, seven days per week, but trips are generally scheduled between 8 a.m. and 8 p.m and the service is free.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category

Task Category Amount

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$75,000.00	\$75,000.00			\$150,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00		\$0.00
<hr/>				
	\$75,000.00	\$75,000.00	\$0.00	\$0.00
				\$150,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures for Older Adults and People with Disabilities

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

0

Number of individuals that are served by a coordinated demand response call center

0

All Project Types

Other Measure

Paratransit Rides Provided

Number of Units:

90000

Task 3

Task Description

Community Volunteer Network: The Call-A-Ride program provides free medical transportation services to older adults, age 60 and above, and in some instances, provides medical transportation to disabled persons of all ages throughout Jackson County.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category

Task Category Amount

\$88,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

*Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.***

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$43,000.00	\$45,000.00			\$88,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
-----------------------------	--------	--------	--------

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
--------------------------------------	--------	--------	--------

Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00
-------------------------------------	--------	--------	--------

\$43,000.00	\$45,000.00	\$0.00	\$0.00	\$88,000.00
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☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures for Older Adults and People with Disabilities

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

Number of individuals that are served by a coordinated demand response call center

All Project Types

Other Measure

Number of Units:

Task 4

Task Description

A fare subsidy for Valley Lift passengers that will reduce fare currently set and equivalent to double the full fare fixed route ride, to \$2 per trip. This fare subsidy would greatly benefit the Valley Lift passenger population.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category

Task Category Amount

\$160,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

*Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.***

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$80,000.00	\$80,000.00			\$160,000.00
Federal	\$0.00	\$0.00			\$0.00

Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00		\$0.00
<hr/>				
	\$80,000.00	\$80,000.00	\$0.00	\$0.00
				\$160,000.00

☐ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

Number of individuals that received transit training

Number of individuals that are served by a coordinated demand response call center

All Project Types

Other Measure

Number of Units:

Task 5

Task Description

A portion of the Population Based formula funds will be retained as contingency.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☐ Fixed Route ☒ Demand Response

Operations Task Category

Task Category Amount

\$100,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.**

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$50,000.00	\$50,000.00			\$100,000.00
Federal	\$0.00	\$0.00			\$0.00

Other State	\$0.00	\$0.00	\$0.00
Local	\$0.00	\$0.00	\$0.00
Other Funds	\$0.00	\$0.00	\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00
<div> <div>\$50,000.00</div> <div>\$50,000.00</div> <div>\$0.00</div> <div>\$0.00</div> <div>\$100,000.00</div> </div>			

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
0	0.00	0

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

Yes

Outcome Measures for Older Adults and People with Disabilities

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

Other Measure

Ridership Number Increased

Number of Units:

1

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).

More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total

\$692,730.00

FY 2025 STIF Total

\$719,664.00

Fund Allocation (Must not exceed 100% per criterion per fiscal

year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	25.0%	25.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	75.0%	75.0%		
	100.00%	100.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☐ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☒ Goal 3: Community Livability and Economic Vitality
- ☐ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Population Based Funds: In-District Projects

STIF Project Grand Total	Amount in District	Amount out of District
\$1,412,394.00	\$1,412,394.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		
FY 2024 STIF Project Total	FY 2025 STIF Project Total	
\$692,730.00	\$719,664.00	
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>		<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$0.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	

Project 9

Qualified Entity or Sub-Recipient Name

Rogue Valley Transportation District

Project Name

Population Based Funds: Out-of-District

Limit 50 characters

Project Description

The project will utilize the out-of-district population based formula funds to fund contractor (Community Volunteer Network) providing services benefiting seniors and individuals with disabilities as well as retaining a portion for contingency.

Limit 1000 Characters

Is this project intended for services benefiting seniors and individuals with disabilities (formerly STF)?

☒ Yes

☐ No

Do you plan to expend funding in a future STIF Plan period?

☐ Yes

☒ No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

United We Ride- Coordinated Human Services Public Transportation Plan

Local Plan page number

77

Multi-Phase Project

Is your project part of a larger, multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

The Call-A-Ride program provides free medical transportation services to older adults, age 60 and above, and in some instances, provides medical transportation to disabled persons of all ages throughout Jackson County in out-of-district areas.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand

associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

- ☐ Communications 44.26.14
- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☒ Mobility Management 11.7L.00
- ☐ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Mobility Management Task Category

Task Category Amount

\$30,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

*Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.***

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$14,000.00	\$16,000.00			\$30,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
-----------------------------	--------	--------	--------

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
--------------------------------------	--------	--------	--------

Prior Biennia Program Reserve	\$0.00	\$0.00	\$0.00
-------------------------------------	--------	--------	--------

\$14,000.00	\$16,000.00	\$0.00	\$0.00	\$30,000.00
-------------	-------------	--------	--------	-------------

☐ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

Mobility Management

All Project Types

Other Measure

Paratransit Rides Provided

Number of Units:

1600

Task 2

Task Description

A portion of the Population Based formula funds will be retained as contingency. Due to the continued economic volatility caused by Covid-19 it is prudent that RVTD maintain a contingency fund.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

Limit 250 Characters

Category

○ Communications 44.26.14

- ☐ Equipment Purchase
- ☐ Facility Purchase
- ☐ Mobility Management 11.7L.00
- ☒ Operations 30.09.01 (Operating Assistance)
- ☐ Planning 44.20.00
- ☐ Preventive Maintenance 11.7A.00
- ☐ Program Reserve 11.73.00
- ☐ Project Administration 11.79.00
- ☐ Signs/Shelters Purchase
- ☐ Vehicle Purchase 111-00
- ☐ Capital 117-00 Other Capital Items (Bus)

Specify the mode that this task will support.

- ☐ Fixed Route ☒ Demand Response

Operations Task Category

Task Category Amount

\$100,000.00

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

*Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than eight fund sources.***

Fund Type	FY 2024	FY 2025	FY 2026	FY 2027	Total
STIF	\$50,000.00	\$50,000.00			\$100,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia
Interest
Accrued

\$0.00

\$0.00

\$0.00

Prior Biennia
Program
Reserve

\$0.00

\$0.00

\$0.00

\$50,000.00

\$50,000.00

\$0.00

\$0.00

\$100,000.00

☒ By checking this box, I confirm that this project task is only funded by STIF.

6.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

0

Revenue Hours

0.00

Rides

0

Number of people with access to transit (within ½ mile of transit stop for fixed route)

0

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

0

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Is this project supporting services for older adults and people with disabilities?

Yes

Outcome Measures for Older Adults and People with Disabilities

Outcome Measures

Please select at least one outcome measure that best reflects the benefit of this task.

Outcome Measure 1

All Project Types

6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#).
More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2024 STIF Total
\$64,000.00

FY 2025 STIF Total
\$66,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

Criterion	FY 2024	FY 2025	FY 2026	FY 2027
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		

Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	0.0%	0.0%		
0.00%		0.00%	0.00%	0.00%

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the [Oregon Public Transportation Plan](#).

Select the OPTP goals that apply to your STIF Plan Projects.

- ☐ Goal 1 Mobility: Public Transportation User Experience
- ☒ Goal 2: Accessibility and Connectivity
- ☐ Goal 3: Community Livability and Economic Vitality
- ☐ Goal 4: Equity
- ☐ Goal 5: Health
- ☐ Goal 6: Safety and Security
- ☐ Goal 7: Environmental Sustainability
- ☐ Goal 8: Land Use
- ☐ Goal 9: Funding and Strategic Investment
- ☐ Goal 10: Communication, Collaboration, and Coordination

6.4 Project Summary

Project Name

Population Based Funds: Out-of-District

STIF Project Grand Total

\$130,000.00

Includes FY 21-23 Unspent

Funds, Interest Accrued, Program

Reserve

Amount in District

\$0.00

Amount out of District

\$130,000.00

FY 2024 STIF Project Total

\$64,000.00

Includes FY 21-23

Unspent Funds, Interest

Accrued, Program

Reserve

FY 2025 STIF Project Total

\$66,000.00

Includes FY 21-23

Unspent Funds, Interest

Accrued, Program

Reserve

Funds Supporting Student Transportation

FY 2024 percent of STIF Funds supporting student transportation	FY 2025 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

Funds from Previous Biennia

FY 2024 STIF Funds From Previous Cycle	FY 2025 STIF Funds From Previous Cycle
\$0.00	\$0.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

7. STIF Plan Summary

STIF Plan Grand Total	Amount Carried Forward	Amount in District	Amount out of District
\$17,957,802.00	\$0.00	\$15,762,394.00	\$2,195,408.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>			

STIF Revenue Totals for Plan Period

\$12,957,802.00

Does not include FY 21-23 Unspent Funds, Interest Accrued, Program Reserve

FY 2024 Total STIF Funds From Previous Cycle	FY 2025 Total STIF From Previous Cycle
\$3,700,000.00	\$1,300,000.00
<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>	<i>Includes FY 21-23 Unspent Funds, Interest Accrued, Program Reserve</i>

FY 2024 Total STIF Funds	FY 2025 Total STIF Funds
\$9,369,434.00	\$8,588,368.00

FY 2024 Student STIF Funds	FY 2025 Student STIF Funds
\$606,000.00	\$682,000.00

FY 2024 Percent of STIF Funds supporting student transportation	FY 2025 Percent of STIF Funds supporting student transportation
6.47%	7.94%

FY 2024 Older and Disabled Persons STIF Funds	FY 2025 Older and Disabled Persons STIF Funds
\$1,065,047.50	\$731,248.00

Effective Date

This STIF Plan shall become effective as of the date it is approved by the Oregon Transportation Commission and it shall terminate as of the end date specified in Section 5 of the approved STIF Plan.

Signature

This STIF Plan serves as a legally binding agreement between the Qualified Entity and the State of Oregon, acting by and through its Department of Transportation.

Download the signature page here:

[**STIF Plan Signature Page**](#)

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RVTD Signed STIF Application Page_2023.pdf

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