

Statewide Transportation Improvement Fund 2025-2027 Plan

Prepared for RVTD Board of Directors | November 20, 2024

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STIF Funding: Payroll versus Population

Payroll Based Funding

- Generated through Oregon Transit Tax: A statewide payroll tax (0.01%).
- Payroll generated in Jackson County is distributed to RVTD for allocation
- Approx. \$3.5 Million annually

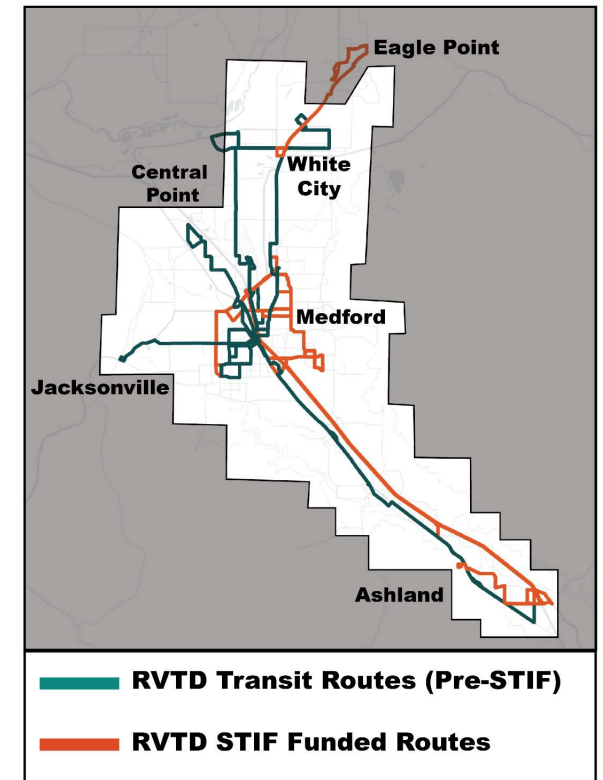
Population Based Funding

- Generated through various taxes including cigarettes and offroad gas.
- Distributed statewide based on the percentage of older adults and people with disabilities in each County.
- Approx. \$600,000 annually



STIF Allocations: In District and Out of District

- RVTD is responsible for distributing both types of STIF formula funds assigned to Jackson County consistent with the amount of payroll tax generated, or the % of E&D population that resides, within the District boundary (shown in white) and outside the District boundary.



STIF 2025-2027 Progress

STIF Advisory Committee Meetings:

- **August 12th**: Overview of STIF Process
- **October 2nd**: Reviewed and recommended 2025-27 STIF Project List

Accessible Transportation Work Group Meeting:

- **September 18th**: Reviewed and recommended 5310 and Population Based Formula Projects

RVTD Board Meeting

- **October 23rd**: Reviewed draft 2025-2027 STIF Plan



Forecasted STIF Payroll Revenues

In District

Funding Year	2025-2026	2026-2027	Biennium Total
Estimated Annual STIF Allocation	\$3,812,374	\$4,001,421	\$7,813,795
2023-25 Estimated Carryover*			\$1,500,000
Total with Carryover*			\$9,313,795

Out of District

Funding Year	2025-2026	2026-2027	Biennium Total
Estimated Annual STIF Allocation	\$339,815	\$356,665	\$696,480



Forecasted STIF Population Revenues

In District

Funding Year	2025-2026	2026-2027	Biennium Total
Estimated Annual STIF Allocation	\$601,064	\$601,064	\$1,202,128
2023-25 Estimated Carryover*			\$160,000
Out of District Transfer			\$295,464
Total with Carryover*			\$1,657,592

Out of District

Funding Year	2025-2026	2026-2027	Biennium Total
Estimated Annual STIF Allocation	\$12,500	\$12,500	\$25,000



Project Categories

Payroll Formula Fund Categories

**Non-Operating
Projects**

**Maintaining
Base Service**

**Maintaining
STIF Service**

**120% STIF
Project List**

**Out of District
STIF Service**

Population Formula Fund Categories

**In District
ADA**

**Out of District
ADA**



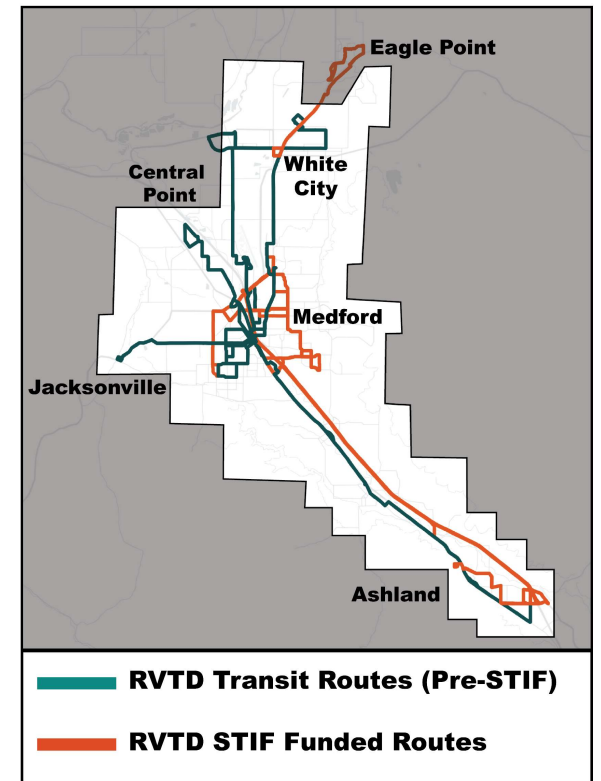
Non-Operating Projects

Funding Year	2025-2026	2026-2027	Total
Mobility Management	\$50,000	\$50,000	
Low Income Bus Pass Program	\$50,000	\$50,000	
Total	\$100,000	\$100,000	\$200,000



Maintaining STIF Service

Funding Year	2025-2026	2026-2027	Total
Route 26: East Medford	\$587,268	\$634,249	
Route 24: Southwest Medford	\$1,065,152	\$1,150,364	
Route 1X Express: Medford to Ashland	\$504,900	\$545,292	
Route 27: Medford Crosstown	\$910,140	\$982,951	
Route 17: Ashland Connector	\$298,452	\$322,328	
Route 41: Central Point Service	\$370,260	\$399,881	
Total STIF Maintenance	\$3,736,172	\$4,035,066	\$7,771,238



Maintaining Base Service*

Funding Year	2025-2026	2026-2027	Total
RVTD Base Service	\$675,000	\$675,000	
Total	\$675,000	\$675,000	\$1,350,000

*Using the 2023-25 Carryover (subject to change)



Out of District Projects

Funding Year	2025-2026	2026-2027	Total
Route 63: Eagle Point	\$235,536	\$235,536	
PTASP Route 100: JCT*	\$112,704	\$112,704	
Total	\$417,704	\$417,704	\$696,480

*Required an application and review by STIFAC



In District ADA Population Projects



Funding Year	2025-2026	2026-2027	Total
Valley Lift	\$725,000	\$725,000	
Subrecipients*	\$125,000	\$125,000	
Total	\$850,000	\$850,000	\$1,700,000

*Required an application and review by AWG and STIFAC



Out of District ADA Service

Funding Year	2025-2026	2026-2027	Total
Subrecipients*	\$12,500	\$12,500	
Total	\$12,500	\$12,500	\$25,000



*Required an application and review by AWG and STIFAC



120% Project List

- Estimated STIF Revenues may change from August 2024 estimates.
- ODOT suggests agencies develop a 120% list.
- Projects must be in STIF Plan to be eligible for any funds.

120% Project List
Improve Route 17
Improve Route 41
Sustain Route 63

Public Hearing Opportunity

- A Public Hearing will be held prior to the Board considering adoption of RVTD's 2025-2027 STIF Plan.
- Upon approval RVTD staff will work with ODOT to submit the plan by the January 16th deadline.

